



Goodbye Paper Hello Freedom

IntelliChief Analytics

IntelliChief ECM's IntelliChief Analytics provides you greater documentation visibility throughout automated workflow cycles, enabling informed decisions to be made, and improved cash flow management.

Reliable Visibility, Real-Time Reporting

IntelliChief Analytics, a multicultural/multilingual-supporting business intelligence platform enabling you complete visibility to live documentation in IntelliChief ECM. The scalable dashboards deliver convenient self-service analytics reporting, visualizing data intuitively with drop-and-drag simplicity. All reports may be regularly scheduled, saved and shared with colleagues for convenient and timely notifications.

IntelliChief Analytics engages data with interactive visualizations include heat maps, gauges, geographic maps, waterfall charts, data tables with in-cell graphics, and grouped, cross-tab reports with drill-down and drill-through. This versatility provides you with customized reporting format choices, on any data facet, based on your company culture, business processes and viewing preferences, all leading to ability for exploration and action on insights.

The **self-service** reporting capabilities empower you and your colleagues to independently create and configure these visualizations intuitively, without technical assistance required. This functionality allows you and your staff to perform analysis on the IntelliChief ECM-housed data, and create dashboards and reports based on any criteria.

The IntelliChief ECM data provided for self-service reporting is encompassing, includes Batches, Documents, Users/Groups, Workflow, and Workflow with Document Indexes.

You can also share your dashboards and reports with other IntelliChief users with allotted self-service reporting permission, as well as export to Excel.

Also included are pre-built, ready-to-use dashboards and reports, including a System Status dashboard, Documents dashboard, Batches dashboard, Users/Groups pie chart and user list, Permissions report, document processing profile (DPP) Index report, and a Workflow Routing Group report. These **ready-made** dashboards and reports can be placed into different categories with associated permissions to control user access. These span popular data visibility and reporting capabilities for interdepartmental transaction workflows, facilitating informed, cash flow-impacting decisions throughout your organization.

The Workable Workflow Connection

IntelliChief Analytics is a component of IntelliChief ECM, providing a smooth, automated transition from costly manual document management and workflow functions. It enables you to capture documentation in any format, index contents and validate with data in their enterprise resource planning system (ERP) or line of business applications, for lifecycle-managing all related documentation, and facilitating optimized interdepartmental processes workflow automation.

Areas of use include:

- Accounting (both Accounts Payable and Accounts Receivable)
- Finance
- Customer Service
- Human Resources
- Legal
- Logistics/Distribution
- Operations, and
- Other paper and process-intensive departments, supporting process time and cost savings.

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Intuitive Self-Service Reporting

Many reporting opportunities occur on-the-fly; you need convenient flexibility to visibly access any project or transaction information when you need it. IntelliChief Analytics offers a wide range of self-service analytic capabilities tailored to your team's needs and roles. This equips you with intuitive ways to interact and personalize dashboards and reports, select and analyze data from IntelliChief ECM, and create and share visualizations and formatted output.

IntelliChief Analytics self-service capability empowers you to discover new insights and easily author dashboards and reports, without needing to engage IT staff for help. You can visualize data in intuitive ways, create dashboards and reports via drag-and-drop, and easily share and schedule reports from a central interface.

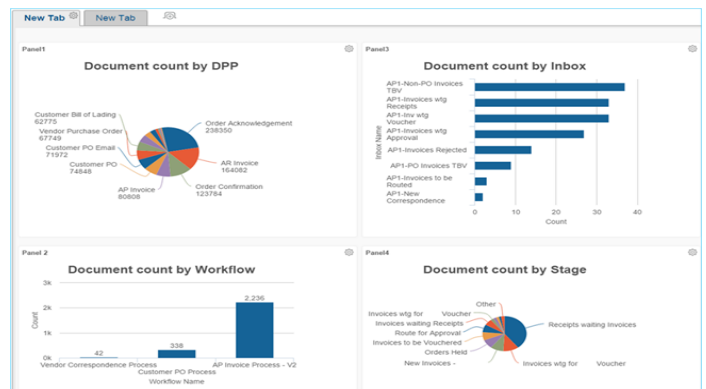
Interactive Dashboards, Inclusive Visibility

Publish your most powerful insights. Dashboards are core to delivering information and analytics understanding across the enterprise. IntelliChief Analytics' fully customizable dashboards enable you to see, interact with and share visualizations across multiple data sources, projects and transactions in a single, consolidated view. To delve deeper into the data and discover new insights, you can bring your colleagues into analytic conversations with curated dashboard visualizations. IntelliChief Analytics even increases efficiency by providing individualized views of the insights and metrics that are most important to you, and those you're sharing the information with.

All report data is live – accessed directly from IntelliChief ECM, assuring up-to-date accuracy.

Virtually to Reality

IntelliChief Analytics makes delivering self-service analytics easy by eliminating concerns around data performance and preparation. This data virtualization function connects to IntelliChief ECM, caches data for high-performance, and prepares your data in intuitive ways – so you can deliver efficient reporting and analysis.



Dataviews are easy to manage. You and your colleagues may create, edit and share data connections and dataviews amongst yourselves and with others – preparing data can be a team exercise. Simple tools are also provided to help manage the size of the repository by identifying and delete unused data sets.

Interactive Visualizations and Analysis

Don't just see the data, engage with it. IntelliChief Analytics provides a rich set of HTML5 and JavaScript-based charts and interactive visualizations. These include heat maps, gauges, geographic maps, waterfall charts, and other advanced visualizations; interactive data tables with in-cell graphics, and grouped, cross-tab reports with drill-down and drill-through capabilities. You can interact with the data to focus on the specific metrics of interest, drill into related visualizations to explore deeper, and take action on insights.

Accessible, Actionable Data

Simplify data complexity. Making data useful doesn't have to be difficult. IntelliChief Analytics profiles and automatically shapes your data it in a way that makes sense for analysis. It easily empowers you to make data-driven decisions. With IntelliChief Analytics, less time is spent preparing data, making more time to analyze it, to quickly uncover insights and influence important decisions.

Gain automated awareness for better decision making with IntelliChief Analytics:

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