

Goodbye Paper Hello Freedom

IntelliChief Integration Link: ERP-Linked Document Management and Workflow

IntelliChief Integration Link enables automated document capture, life cycle management and business processes workflow optimization, integrated with your enterprise resource planning (ERP) and business applications for data updating and ongoing integrity. It only takes minutes to create application blueprints in IntelliChief, instantly allowing users to access documents and content stored in IntelliChief directly from familiar ERP screens. Accounts Payable, Accounts Receivable, Customer Service, Human Resources - any of your departments dependent on documentation and inter-organizational workflow - will benefit.

IntelliChief Integration Link is Used to...

Retrieve Documents

Access content from Inquiry screens within your business application with a single keystroke or mouse click; no custom programming or modifications required.

Eliminate file cabinets and paper overflow forever, and automate your processes workflow throughout your organization, by giving your staff the ability to pull up a single document, or every document associated with a project or transaction, right from the screens they already use.

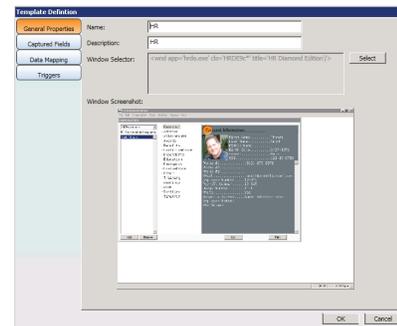
Index Documents

Apply the proper index fields in documents and validate them with known data from your ERP system, whether scanning paper documents or importing electronic files.

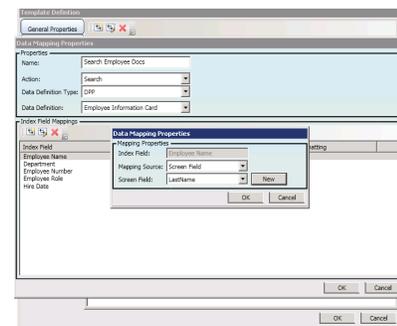
During the indexing process, interactive lookups from the ERP or other business systems can be performed to ensure documents are stored correctly; all while eliminating manual keying errors.

Streamlined Configuration

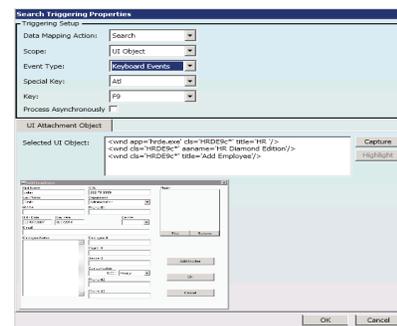
Set up new Integration Link blueprints in minutes. Simply open the Blueprint Designer, and open the application screen you want to integrate with IntelliChief. Select New Blueprint and Integration Link will ask you to click on the screen in your application. Integration Link will then automatically recognize all the fields on the screen and prompt you to link them to the corresponding fields in your data processing profile (DPP) in IntelliChief. Then simply tell Integration Link what keys or mouse click you want your users to press, activate the blueprint, and you're done! No complex programming, and no costly customizations to worry about when you upgrade your ERP system or business application.



Integration Link takes a snapshot of the application screen you want to enable.



Then map the fields to the IntelliChief DPP.



Select the access button and you're done!

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Flexibility

Integration Link allows your users to access and index documents in IntelliChief from an unlimited number of your applications. Whether your application is Web based, runs locally on a PC or a mobile device, Integration Link will help your users become more productive quickly. Accounts Payable, Accounts Receivable, Customer Service, Human Resources - any of your departments dependent on documentation and inter-organizational workflow - will benefit.

Integration Link even works with custom applications. If you want to add functions or buttons to your custom application, you can use Integration Link to reduce custom coding. Simply add a button in your application and tell Integration Link what you want indexed or retrieved when it's pressed...That's it, you're done!

No Re-Training

Unlike separate, disparate content management systems that require users to log in to a separate environment to access content, IntelliChief can be accessed directly from the application your users already know. Imagine Customer Service being able to access everything from the entire history of an order, from the original customer purchase order, to any engineering changes, invoices, even the customer payment, all from the order inquiry screen they use every day.

Paperless Process Management for the Entire Enterprise

Integration Link provides you the ability to expand IntelliChief's automated document management and process workflow throughout your entire organization. Combined with IntelliChief's enterprise architecture and reliability-tested workflow engine, the possibilities for streamlining your business are endless, as are your cost-savings.

To See Integration Link Live in Your Environment, Contact:

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